#### JUDICIAL COURT FUNDS AND THEIR RELATIONSHIP TO JUDICIAL RETIREMENT IN OKLAHOMA As of 02/20/2022

The following is an explanation of how the court fund collection system works according to Oklahoma Statutes:

- Fines, Fees, Costs, and Forfeitures are collected from Defendants and deposited in a fund designated as "The Court Fund" and is used, from year to year, in defraying the expenses of holding court. Each county has its own individual court fund. *See Attached* -§20-1301
- The county court fund is overseen by a Governing Board consisting of a District Judge, Associate District Judge, and the Clerk of the Court of the county where the fund is established.
   See Attached - §20-1302
- Claims against the court fund include only expenses lawfully incurred for the operation of the court in each county. Payment of the expenses is made after the claim is approved by the District Judge who is a member of the Governing Board of the court fund and either the local Court Clerk or the local Associate District Judge who is a member of the Governing Board. Expenses include but are not limited to the following:
  - Compensation of bailiffs and employees of the court fund
  - Attorney fees for indigents in the trial court and on appeal
  - Necessary travel expenses of the office of county indigent defender
  - Reasonable compensation for expert, investigative, or other services authorized by the court for Indigent Defendants not represented by a County Indigent Defender or the Oklahoma Indigent Defense System

See Attached - §20-1304, §19-138.8

• Some of the receipts deposited into the court fund are collections for other agencies and their respective funds, including but not limited to, a District Attorney Fund, an Oklahoma State Bureau of Investigation Fund, an Executive Branch Fund and the Oklahoma Indigent Defense System Fund.

*See Attached*-highlighted Court Record for David Ware, Tulsa County (only includes pages relevant to this analysis showing fees assessed for other agencies)

- Any person represented by an attorney employed by the Oklahoma Indigent Defense System (OIDS) or a defense attorney who contracts or volunteers to represent indigents will have costs assessed for representation to be paid in total or in installments. In the case of installments an amount will be set with a due date for each.
- Costs will be collected by the court clerk and when collected paid monthly to OIDS for deposit to the Indigent Defense System Revolving Fund.
- The fees shall be assessed unless ordered waived upon good cause shown by the indigent person.

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See Attached - §22-1355.14

• Deposits from the court fund of each county are made into the State Judicial Retirement Fund and State Judicial Revolving Fund. Clerks deposit into the State Judicial Fund the amount by which receipts deposited into the court fund, including interest, exceed the expenses, provided the court clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the reporting period. Counties having a population of less than 70,000 must transmit to the State Judicial Fund each quarter, while those with 70,000 or more must transmit monthly. All funds transferred are reported by the Court Clerk to the Administrative Director of the Courts. These reports must be in a form that separates fines, fees, forfeitures, and other sources of revenue, along with expenses, including but not limited to, interest expense and payments made to the County General Fund.

See Attached - §20-1308, §20-1307

Prior to 1997, the statutes included a description of the process in which payments coming from the court funds would be deposited into the State Judicial Retirement Fund. In 1997, a bill was passed and became law, to delete references to payments coming from court fund money to the State Judicial Retirement Fund. See Attached – Oklahoma Statutes-§20-1308-Superseded Effective July 01, 1997 https://www.oscn.net/datafiles/superseded/oklahoma/statutes/title20/X290597X2 0%200S%201308.html
 Senate Bill 472 by Henry and Kinnamon

http://www.oklegislature.gov/BillInfo.aspx?Bill=SB472&Session=9700

- The current heading of the statute §20-1308 on the Oklahoma Legislature site (http://www.oklegislature.gov/osStatuesTitle.aspx), contains the words "State Judicial Retirement". However, on the Oklahoma State Court Network (OSCN) site (https://www.oscn.net/applications/oscn/DeliverDocument.asp?CiteID=440104), the words "State Judicial Retirement" are missing from the heading. Prior to a 2004 law change, these words were included in the heading. See Attached – Headings for §20-1308 for 1998 and 2004 from the OSCN website
- The County Public Defender's Office is paid out of the County General Fund which receives deposits from the court fund. The position of Public Defender is filled by appointment of the Board of County Commissioners with an attorney authorized to practice law in this state and who has been recommended by the District Attorney and the Judges of the courts of record of such county. *See Attached* - §19-137.2
- The office of County Indigent Defender will be assumed by attorneys appointed either on a full-time or part-time basis by the Judges of the county and continue to serve at the pleasure of those Judges. See Attached - §19-138.2
- The State Judicial Revolving Fund receives deposits from the district court funds. All monies credited to the fund are appropriated and may be budgeted by the Oklahoma Supreme Court as necessary to perform the duties imposed upon the Supreme Court, Court of Civil Appeals, and District Courts. The Administrative Director of the Courts, with the approval of the Supreme Court Chief Justice, is authorized to use the amounts deposited in the State Judicial Revolving Fund for ANY lawful purpose, including but not limited to payment of recurring and nonrecurring administrative operating expenses for the Supreme Court and District Courts. The Administrative Director of the Courts determines

the allocation of funds and expenditures between or among the Supreme Court, Court of Civil Appeals, and District Courts. See Attached - §20-1310.2

• The Administrative Director of the Courts is appointed by the Supreme Court and serves at the pleasure of the Supreme Court to assist the Chief Justice in performance of administrative duties. The Administrative Director of the Courts is responsible for and has control over matters concerning the budget, personnel, technology, purchases, and other administrative operations over ALL courts of the state.

See Attached - §20-16.1

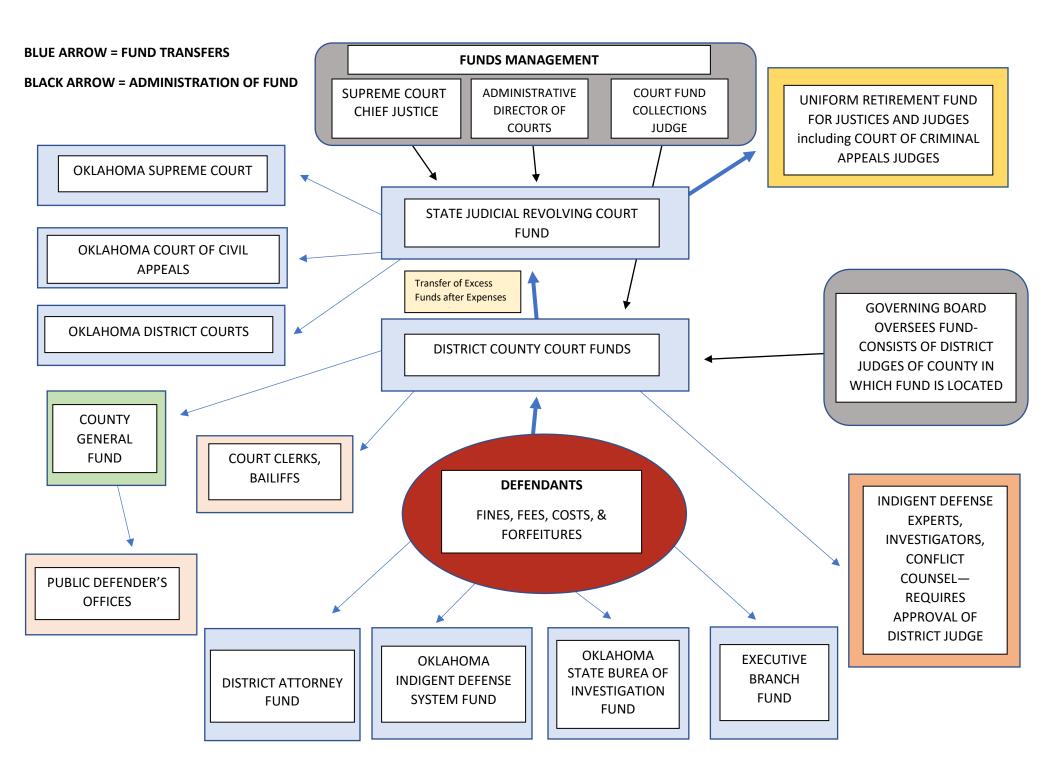
- The term "Justice or Judge," as used in connection with judicial retirement, shall include the Administrative Director of the Courts. See Attached - §20-1109
- An Additional contribution rate of 22% of ALL Oklahoma Judges and Justices gross salaries along with the 8% employee contribution rate withheld from their paychecks is taken from the State Judicial Revolving Fund and deposited into the Judicial Retirement Fund (also known as the Uniform Retirement System for Justices and Judges or URSJJ) by the Administrative Director of the Courts. These contributions along with supporting documentation are due monthly. *See Attached* §20-1103, §20-1103.1

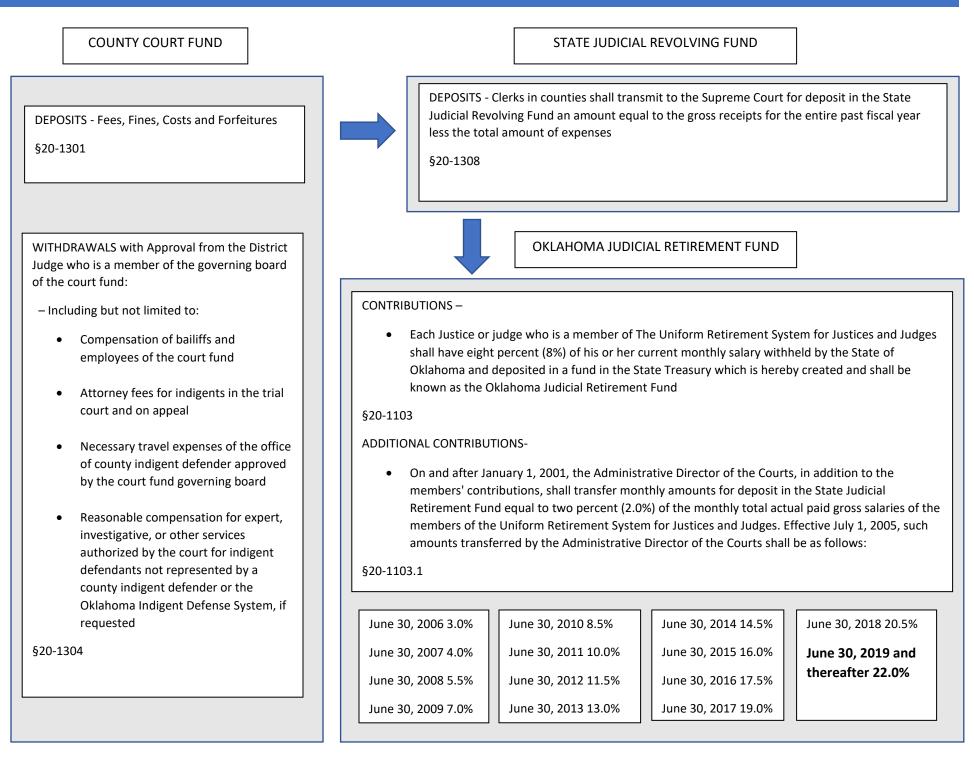
As of June 30, 2021, the Uniform Retirement System for Justices and Judges (URSJJ) contained 570 members. The Funded Ratio of the Retirement account was at 111.3%. This is an extremely high ratio. A healthy ratio is considered to be at 80-90%. A ratio of anything over 100% is because of excess funds and considered risky. The Funded Ratio for the previous Fiscal Year 2020, shows a Funded Ratio of 106.4%. In an annual report dated June 30, 2021, from the URSJJ, Employer Contributions totaled \$7,849,560, Member Contributions totaled \$2,863,279, Investment Income (money made on the account) totaled \$95,304,296, and benefits and other expenses paid out totaled \$23,528,028. This led to a net increase in the URSJJ of \$82,489,107.

See Attached – Oklahoma Pension System Report from the State of Oklahoma Executive Budge in 2020 and 2021, Schedule of Changes in Fiduciary Net Position from the United Retirement System for Judges and Justices Report for 2021 https://www.opers.ok.gov/wp-content/uploads/2021/11/2021\_ACFR\_URSJJ\_FINAL-1.pdf

• The Supreme Court may appoint a Judge for the purpose of enhancing revenue collections for the courts by directing, managing, and maintaining the Oklahoma Court Fund Collection System. The Judge is a supernumerary Judge and has the jurisdiction and authority of a District Judge. The appointment is for a term of four (4) years. This Judge is eligible for reappointment and is eligible to participate in the Uniform Retirement System for Justices and Judges.

See Attached - §20-80





## Title 20. Courts



Chapter 18

§1308. Deposits in State Judicial Retirement Fund and State Judicial Fund

At the time the report required by Section 1307 of this title is made, the court clerk must transmit to the Supreme Court for deposit in the State Judicial Retirement Fund, ten percent (10%) of the amount collected in the court fund for the reporting period. Clerks in counties having a population of less than seventy thousand (70,000) must also transmit for deposit in the State Judicial Fund the amount by which the receipts deposited in the court fund for the reporting period, including the interest earned on the court fund, exceeds the expenses for the reporting period, provided the court clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the quarter. Clerks in counties having a population of seventy thousand (70,000) or more shall transmit each month for deposit in the State Judicial Fund the amount by which the receipts deposited in the court fund for the reporting period, including interest earned on the court fund, exceeds the expenses for the reporting period, provided the clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the receipts deposited in the court fund for the reporting period, including interest earned on the court fund, exceeds the expenses for the reporting period, provided the clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the reporting period. Within thirty (30) days after the end of each fiscal year, the court clerk, in addition to the other amounts due hereunder, shall transmit to the Supreme Court for deposit in the State Judicial Fund an amount equal to the gross receipts for the entire past fiscal year less the total amount of expenses, as defined in subsection B of Section 1307 of this title, and less the transfers made for the past fiscal year.

#### Historical Data

Laws 1968, c. 412, § 9, emerg. eff. April 7, 1968; Laws 1970, c. 153, § 1, emerg. eff. April 7, 1970; Laws 1973, c. 236, § 12, emerg. eff. May 24, 1973; Laws 1975, c. 55, § 8, emerg. eff. April 9, 1975; Laws 1978, c. 212, § 15, eff. July 1, 1979; Laws 1980, c. 160, § 1, eff. July 1, 1980; Laws 1991, c. 286, § 17, eff. July 1, 1991; Laws 1992, c. 303, § 26, eff. July 1, 1992; Laws 1994, c. 225, § 6, eff. July 1, 1994; Laws 1995, c. 193, § 2, eff. July 1, 1995.

Laws 1991, c. 238, § 29 repealed by Laws 1992, c. 303, § 31, eff. July 1, 1992.tempmarker

## **BILL INFORMATION FOR SB 472 (1997-1998)**

SB 472 by Henry and Kinnamon						
SELECT SESSION:	1997 Regular Session	~				
ENTER BILL #:	Enter Bill # Search					

Uniform Retirement System for Justices and Judges; allows retroactive change in retirement benefit calculation for judges who began receiving benefits before July 1, 1995; deleting references to payment from court fund money to the State Judicial Retirement Fund. Effective date. Emergency.

History	Amendments	Bill Summaries	Versions	Votes	Authors/Co	Authors		
Ніято	DRY FOR SB 472							
Action						Journal Page	Date	Chamber
First Read	ling					119	02/03/1997	s
Authored	by Senator Henry	Y				119	02/03/1997	s
Second Re	eading referred to	o Appropriations				193	02/04/1997	S
CR; do pa	ss, amended by c	ommittee substitu	te Appropria	itions cor	nmittee	307	02/24/1997	S
Title stric	ken					307	02/24/1997	S
coauthore	ed by Kinnamon (	principal House au	thor)			307	02/24/1997	'S
General O	order, Considered					345	02/26/1997	S
Measure p	bassed: Ayes: 44	Nays: 0				345	02/26/1997	S
Referred 1	for engrossment					345	02/26/1997	S
Engrossed	d to House					369	02/27/1997	S
First Read	ling					480	02/27/1997	' Н
Second Re	eading referred to	o Retirement Laws				517	03/03/1997	' Н
CR; Do Pa	ss, amended by o	committee substitu	ıte Retireme	nt Laws (	Committee	810	03/25/1997	' н
Title resto	ored					810	03/25/1997	' н
Emergenc	cy added					810	03/25/1997	' н
General O	rder					847	04/01/1997	' н
Third Rea	ding, Measure an	d Emergency pass	ed: Ayes: 85	Nays: 14		847	04/01/1997	' Н
Referred f	for engrossment					847	04/01/1997	' н
Engrossed	d, signed, to Sena	ite				857	04/02/1997	' н
HAs read						652	04/02/1997	S
HAs rejec	ted, conference r	equested				798	04/17/1997	S
SCs name	d Monson, Hendr	ick, Fisher, Robert	s, Robinson,	Leftwich	, Fair	805	04/17/1997	S
SCs addec	d Henry					808	04/21/1997	S
Conferenc	ce granted, HC's ı	named Kinnamon,	Roberts, Set	tle		1071	04/22/1997	' Н
	ed: Hilliard, Davis Sullivan (Leonarc	, Dunegan, Fields, I)	Glover, Kirby	y, Kouba,	Morgan, Rice,	1108	05/05/1997	н

CCR read	881	05/08/1997	S
CCR rejected, further conference requested, same conferees	903	05/13/1997	S
Further conference granted, same conferees	1162	05/14/1997	н
2ND CCR read	913	05/14/1997	S
2ND CCR rejected, further conference requested, same conferees	919	05/15/1997	S
Further conference granted, same conferees	1176	05/15/1997	н
3RD CCR read	939	05/20/1997	S
3RD CCR adopted	943	05/20/1997	S
Measure and Emergency passed, to House: Ayes: 43 Nays: 0	943	05/20/1997	S
3RD CCR submitted	1211	05/20/1997	н
3RD CCR adopted	1238	05/22/1997	н
Measure and Emergency passed: Ayes: 72 Nays: 26	1238	05/22/1997	н
To Senate	1238	05/22/1997	н
Referred for enrollment	976	05/22/1997	S
Enrolled, to House	991	05/23/1997	S
Signed, returned to Senate	1260	05/23/1997	н
Sent to Governor	997	05/23/1997	S
Approved by Governor 5-29-97	1071	05/29/1997	S



Title 20. Courts

### Oklahoma Statutes Citationized

#### STitle 20. Courts

#### EgChapter 18

Section 1308 - Deposits in State Judicial Fund

Superceded

## Superceded Effective: 07/01/2004

Superceded

#### Cite as: O.S. §, \_\_\_\_

At the time the report required by Section <u>1307</u> of this title is made, clerks in counties having a population of less than seventy thousand (70,000) must transmit for deposit in the State Judicial Fund the amount by which the receipts deposited in the court fund for the reporting period, including the interest earned on the court fund, exceeds the expenses for the reporting period, provided the court clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the quarter. Clerks in counties having a population of seventy thousand (70,000) or more shall transmit each month for deposit in the State Judicial Fund the amount by which the receipts deposited in the court fund for the reporting period, including interest earned on the court fund, exceeds the expenses for the report fund, exceeds the expenses for the reporting period, provided the clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the reporting period, provided the clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the reporting period, provided the clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the reporting period. Within thirty (30) days after the end of each fiscal year, the court clerk, in addition to the other amounts due hereunder, shall transmit to the Supreme Court for deposit in the State Judicial Fund an amount equal to the gross receipts for the entire past fiscal year less the total amount of expenses, as defined in subsection A of Section <u>1307</u> of this title, and less the transfers made for the past fiscal year.

#### Historical Data

Laws 1968, c. 412, § 9, emerg. eff. April 7, 1968; Amended by Laws 1970, c. 153, § 1, emerg. eff. April 7, 1970; Amended by Laws 1973, c. 236, § 12, emerg. eff. May 24, 1973; Amended by Laws 1975, c. 55, § 8, emerg. eff. April 9, 1975; Amended by Laws 1978, c. 212, § 15, eff. July 1, 1979; Amended by Laws 1980, c. 160, § 1, eff. July 1, 1980; Amended by Laws 1991, c. 286, § 17, eff. July 1, 1991; Amended by Laws 1992, c. 303, § 26, eff. July 1, 1992; Amended by Laws 1994, c. 225, § 6, eff. July 1, 1994; Amended by Laws 1995, c. 193, § 2, eff. July 1, 1995; Laws 1991, c. 238, § 29, repealed by Laws 1992, c. 303, § 31, eff. July 1, 1992; Amended by Laws 1997, c. 323, § 3, eff. July 1, 1997 (superseded document available); Amended by Laws 1998, c. 2, § 2, eff. February 19, 1998 (superseded document available).

Cite Name	Level	
Oklahoma Attorney General's Opinions		
Cite	Name	Level
<u>1981 OK AG 276</u> ,	Question Submitted by: Mr. J. O. Spiller, Director, Oklahoma Public Employees	Discussed
	Retirement System	
<u>1996 OK AG 21</u> ,	Question Submitted by: The Honorable Wayne Pettigrew, State Representative,	Cited
	District 39	
Title 20. Courts		
Cite	Name	Level
<u>20 O.S. 1307</u> ,	Report of Receipts and Disbursements	Cited
Citationizer: Table of Authority		

#### Citationizer<sup>®</sup> Summary of Documents Citing This Document

## Title 20. Courts



#### §1308. Deposits in State Judicial Retirement Fund and State Judicial Fund

At the time the report required by Section 1307 of this title is made, clerks in counties having a population of less than seventy thousand (70,000) must transmit for deposit in the State Judicial Fund the amount by which the receipts deposited in the court fund for the reporting period, including the interest earned on the court fund, exceeds the expenses for the reporting period, provided the court clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the quarter. Clerks in counties having a population of seventy thousand (70,000) or more shall transmit each month for deposit in the State Judicial Fund the amount by which the receipts deposited in the court fund for the reporting period, including interest earned on the court fund, exceeds the expenses for the quarter. Clerks in counties having a population of seventy thousand (70,000) or more shall transmit each month for deposit in the State Judicial Fund the amount by which the receipts deposited in the court fund for the reporting period, including interest earned on the court fund, exceeds the expenses for the reporting period. The reporting period, provided the clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the reporting period. Within thirty (30) days after the end of each fiscal year, the court clerk, in addition to the other amounts due hereunder, shall transmit to the Supreme Court for deposit in the State Judicial Fund an amount equal to the gross receipts for the entire past fiscal year less the total amount of expenses, as defined in subsection B of Section 1307 of this title, and less the transfers made for the past fiscal year.

#### Historical Data

Laws 1968, c. 412, § 9, emerg. eff. April 7, 1968; Laws 1970, c. 153, § 1, emerg. eff. April 7, 1970; Laws 1973, c. 236, § 12, emerg. eff. May 24, 1973; Laws 1975, c. 55, § 8, emerg. eff. April 9, 1975; Laws 1978, c. 212, § 15, eff. July 1, 1979; Laws 1980, c. 160, § 1, eff. July 1, 1980; Laws 1991, c. 286, § 17, eff. July 1, 1991; Laws 1992, c. 303, § 26, eff. July 1, 1992; Laws 1994, c. 225, § 6, eff. July 1, 1994; Laws 1995, c. 193, § 2, eff. July 1, 1995.

Laws 1991, c. 238, § 29 repealed by Laws 1992, c. 303, § 31, eff. July 1, 1992.; Amended by Laws 1997, c. 323, § 3, eff. July 01,1997 (superseded document available) tempmarker

#### **OKLAHOMA PENSION SYSTEMS**

The State of Oklahoma has seven retirement systems as follows:

- Oklahoma Firefighters Pension and Retirement System (OFPRS).
- Oklahoma Public Employees Retirement System (OPERS).
- Oklahoma Law Enforcement Retirement System (OLERS).
- Oklahoma Police Pension and Retirement System (OPPRS).
- Oklahoma Teachers' Retirement System (TRS).
- Retirement Plan for Full-time Employees of the Department of Wildlife (Wildlife).
- Uniform Retirement System for Justices and Judges (URSJJ), administered by OPERS.

Systems are funded with employee contributions, employer contributions, returns on investment and, in some cases, dedicated revenue streams. All systems provide defined benefits plans; OPERS is unique in that it also administers a mandatory defined contribution plan for eligible state employees hired on or after Nov. 1, 2015. Figure 1, below, are the systems' basic membership information for their defined benefits plans.

System	Active Members	Retirees and Beneficiaries*
OFPRS	12,240	11,686
OPERS	31,711	36,351
OLERS	1,250	1,475
OPPRS	4,920	4,082
TRS	89,945	67,016
Wildlife	181	247
URSJJ	264	306

Figure 1: Membership information fiscal year ending June 30.

\*Excludes vested terminated members and deferred option plan members.

Figure 2, below, is a summary of funding information from the retirement systems' actuarial valuation reports from fiscal year 2021.

System	Accrued Liability	Actuarial Assets	Unfunded Accrued Liability	Funded Ratio
OFPRS	\$4,179	\$2,997	\$1,183	71.7%
OPERS	\$11,046	\$10,991	\$55	99.5%
OLERS	\$1,272	\$1,152	\$120	90.6%
OPPRS	\$2,810	\$2,940	(\$130)	104.6%
TRS	\$27,033	\$19,330	\$7,703	71.5%
Wildlife	\$138	\$128	\$10	92.9%
URSJJ	\$342	\$380	(\$39)	111.3%
TOTAL	\$46,820	\$37,918	\$8,902	81.0%

Figure 2: Comparison of liabilities and assets (in millions) with funding ratio included.

## **OKLAHOMA PENSION SYSTEMS**

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Systems are funded with employee contributions, employer contributions, returns on investment and, in some cases, dedicated revenue streams. All systems provide defined benefits plans; OPERS is unique in that it also administers a mandatory defined contribution plan for eligible state employees hired on or after Nov. 1, 2015. Figure 1, below, are the systems' basic membership information for their defined benefits plans.

System	Active Members	Retirees and Beneficiaries*
OFPRS	12,296	11,388
OPERS	33,115	36,179
OLERS	1,250	1,475
OPPRS	4,900	3,912
TRS	91,471	65,778
Wildlife	188	240
URSJJ	263	304

Figure 1: Membership information fiscal year ending June 30.

\*Excludes vested terminated members and deferred option plan members.

Figure 2, below, is a summary of funding information from the retirement systems' actuarial valuation reports from fiscal year 2020.

FY 2020	Accrued Liability	Actuarial Assets	Unfunded Accrued Liability	Funded Ratio
OFPRS	\$4,103	\$2,888	\$1,215	70.4%
OPERS	\$10,943	\$10,212	\$731	92.3%
OLERS	\$1,232	\$1,088	\$144	88.3%
OPPRS	\$2,736	\$2,757	(\$21)	95.8%
TRS	\$26,410	\$17,769	\$8,641	67.3%
Wildlife	\$135	\$119	\$16	88.2%
URSJJ	\$333	\$355	(\$22)	106.4%
TOTAL	\$45,892	\$35,188	\$10,704	76.7%



# Schedule of Changes in Fiduciary Net Position

Year		Additions			Total Changes		
Ended June 30,	Member Contributions	Employer Contributions	Investment Income (Loss)	Benefit Payments	Administrative Expenses	Refunds	in Fiduciary Net Position
2021	\$ 2,863,279	\$ 7,849,560	\$ 95,304,296	\$ 23,268,767	\$ 174,727	\$ 84,534	\$ 82,489,107
2020	2,765,684	7,587,290	15,680,541	22,233,707	176,032	184,977	3,438,799
2019	2,666,542	7,333,003	20,305,127	20,580,861	170,153	65,548	9,488,110
2018	2,608,284	6,684,275	26,439,554	18,642,900	155,666	52,038	16,881,509
2017	2,663,717	6,190,796	36,643,672	17,827,148	154,659	89,298	27,427,080
2016	2,666,001	5,831,884	1,441,579	17,198,048	149,149	161,575	(7,569,308)
2015	2,706,406	5,295,012	8,173,421	16,093,317	143,582	111,044	(173,104)
2014	2,543,885	4,610,812	46,212,132	14,939,499	132,190	56,892	19,411,540
2013	2,543,584	4,129,300	27,498,371	14,599,877	128,007	31,831	(4,369,589)
2012	2,562,347	3,619,677	4,411,958	14,478,117	154,623	330,831	37,008,455

Administered by the Oklahoma Public Employees Retirement System

# Schedule of Revenue by Source

		-		Employer Co	ntributions			
Year Ended June 30,	Member Contributions		Dollars		% of Annual Covered Payroll	Investment Income (Loss)		Total
2021	\$	2,863,279	\$	7,849,560	21.62 %	\$	95,304,296	\$ 106,017,135
2020		2,765,684		7,587,290	21.45		15,680,541	26,033,515
2019		2,666,542		7,333,003	20.88		20,318,433	30,317,978
2018		2,608,284		6,684,275	19.75		26,439,554	35,732,113
2017		2,663,717		6,190,796	18.56		36,643,672	45,498,185
2016		2,666,001		5,831,884	16.75		1,441,579	9,939,464
2015		2,706,406		5,295,012	15.33		8,173,421	16,174,839
2014		2,543,885		4,610,812	13.45		46,212,132	53,366,829
2013		2,543,584		4,129,300	12.03		4,411,958	10,593,982
2012		2,562,347		3,619,677	10.86		44,556,035	50,417,220

The employer contribution rate was raised to 13.0% effective July 1, 2012, 14.5% effective July 1, 2013, 16.0% effective July 1, 2014, 17.5% effective July 1, 2015, 19.0% effective July 1, 2016 and 20.5% effective July 1, 2017.

# Schedule of Expenses by Type

Year Ended June 30,	Benefit Administrative Payments Expenses		Withdrawals	Total		
2021	\$ 23,268,767	\$ 174,727	\$ 84,534	\$ 23,528,028		
2020	22,233,707	176,032	184,977	22,594,716		
2019	20,580,861	170,153	65,548	20,816,562		
2018	18,642,900	155,666	52,038	18,850,604		
2017	17,827,148	154,659	89,298	18,071,105		
2016	17,198,048	149,149	161,575	17,508,772		
2015	16,093,317	143,582	111,044	16,347,943		
2014	14,939,499	132,190	56,892	15,128,581		
2013	14,599,877	128,007	31,831	14,759,715		
2012	14,478,117	154,623	330,831	14,963,571		

#### **OKLAHOMA STATUTES**

#### (http://www.oklegislature.gov/osStatuesTitle.aspx)

#### §20-1301. Deposit of fees, fines, costs and forfeitures - Bond.

All fees, fines, costs and forfeitures shall, when collected by the court clerk, be deposited in a fund in the county treasury designated "The Court Fund", and shall be used, from year to year, in defraying the expenses of holding court in said county. The county treasurer shall act as an agent of the state in the care and handling of the Court Fund, but the treasurer's bond shall cover the treasurer's obligations in regard to this fund.

Added by Laws 1968, c. 412, § 1, emerg. eff. May 17, 1968. Amended by Laws 1993, c. 227, § 2, eff. July 1, 1993.

#### §20-1302. Governing board of Court Fund.

The governing board of the Court Fund created by Section 1 of this act shall be a district judge, an associate district judge and the clerk of the court of the county where the fund is established. If there is more than one district judge in the judicial district, the district judge shall be the judge who resides in that county. If no district judge resides in that county, it shall be the judge who was nominated from that county. If several judges were nominated from or reside in that county, it shall be the one selected by all district judges in the judicial district. The associate district judge shall be the associate district judge elected from the county. If there are several such judges, it shall be the one selected by all such associate district judges. The membership of the governing board shall remain as presently constituted by law until January 13, 1969, and the provisions of this section shall become effective January 13, 1969. Added by Laws 1968, c. 412, § 2, emerg. eff. May 17, 1968.

#### §20-1304. Claims allowable - Approval - Limitation on courthouse building.

A. Claims against the court fund shall include only expenses lawfully incurred for the operation of the court in each county. Payment of the expenses may be made after the claim is approved by the district judge who is a member of the governing board of the court fund and either the local court clerk or the local associate district judge who is a member of the governing board. No expenditures falling into any category listed in paragraphs 1, 5, 6, 7 and 13 of subsection B of this section, may be made without prior written approval of the Chief Justice of the Supreme Court. The Supreme Court may provide by rule the manner in which expenditures in the restricted categories shall be submitted for approval. When allowing the expenditures in paragraphs 6 and 7 of subsection B of this section, the Chief Justice shall direct that resort first be had to the surplus funds in the court fund in the county involved.

B. The term "expenses" shall include the following items and none others:

1. Compensation of bailiffs and employees of the court fund;

2. Juror fees and mileage, as well as overnight accommodation and food expense for jurors kept together as set out in Section 81 et seq. of Title 28 of the Oklahoma Statutes;

3. Witness fees and mileage for witnesses subpoenaed by the defense as set out in Section 81 et seq. of Title 28 of the Oklahoma Statutes, except that expert witnesses for county indigent defenders shall be paid a reasonable fee for their services;

4. Office supplies, books for records, postage, and printing;

5. Furniture, fixtures, and equipment;

6. Renovating, remodeling, and maintenance of courtrooms, judge's chambers, clerk's offices, and other areas primarily used for judicial functions;

7. Rent for courtroom facilities outside the courthouse;

8. Judicial robes;

9. Attorney fees for indigents in the trial court and on appeal;

10. Compensation or reimbursement for services provided in connection with an adult guardianship proceeding as provided by Section 4-403 of Title 30 of the Oklahoma Statutes. Compensation from the court fund for attorneys appointed pursuant to the Oklahoma Guardianship Act shall be substantially the same as for attorneys appointed in juvenile proceedings pursuant to Title 10A of the Oklahoma

Statutes. The compensation, if any, for guardians ad litem appointed pursuant to the Oklahoma Guardianship Act shall not exceed One Hundred Dollars (\$100.00);

11. Transcripts ordered by the court;

12. Necessary telephone expenses, gas, water, and electrical utilities for the part of the county courthouse occupied by the court and other areas used for court functions;

13. Security expenses for the part of the county courthouse occupied by the court and other areas used for court functions;

14. The cost of publication notice in juvenile proceedings as provided in Section 1-4-304 of Title 10A of the Oklahoma Statutes and in termination of parental rights proceedings brought by the state as provided in Section 1-4-905 of Title 10A of the Oklahoma Statutes;

15. Interpreter fees;

16. Necessary travel expenses of the office of county indigent defender approved by the court fund governing board;

17. Rent for county indigent defender's office outside of the county courthouse;

18. Computer equipment for county indigent defender's office;

19. Reasonable compensation for expert, investigative, or other services authorized by the court for indigent defendants not represented by a county indigent defender or the Oklahoma Indigent Defense System, if requested;

20. Necessary training for the judges and court personnel on the court integrated computer system; and 21. Any other expenses now or hereafter expressly authorized by statute.

C. Nothing in Section 1301 et seq. of this title shall prevent the construction of additional courtrooms within existing courthouse facilities, from funds other than the court fund.

D. Items of equipment, furniture, fixtures, printing, or supplies that are available in the quantities desired from a contract vendor's list for order or purchase by the court fund through the facilities of the Central Purchasing Division of the Office of Management and Enterprise Services may not be purchased by any court fund at prices higher than those approved by the Director of Central Purchasing.

Added by Laws 1968, c. 412, § 4, emerg. eff. May 17, 1968. Amended by Laws 1971, c. 288, § 1, emerg. eff. June 19, 1971; Laws 1974, c. 205, § 1; Laws 1975, c. 55, § 6, emerg. eff. April 9, 1975; Laws 1986, c. 206, § 1, operative July 1, 1986; Laws 1987, c. 147, § 1, emerg. eff. June 24, 1987; Laws 1988, c. 329, § 127, eff. Nov. 1, 1988; Laws 1989, c. 194, § 4, eff. Nov. 1, 1989; Laws 1992, c. 282, § 1, eff. Sept. 1, 1992; Laws 1993, c. 227, § 3, eff. July 1, 1993; Laws 1994, c. 343, § 18, eff. Sept. 1, 1994; Laws 1996, c. 78, § 1, eff. Nov. 1, 1996; Laws 1997, c. 400, § 7, eff. July 1, 1997; Laws 1999, c. 359, § 4, eff. Nov. 1, 1999; Laws 2002, c. 390, § 6, emerg. eff. June 4, 2002; Laws 2009, c. 234, § 116, emerg. eff. May 21, 2009; Laws 2012, c. 304, § 79.

#### §19-138.8. Expert witness compensation.

In counties subject to the provisions of Section 138.1a of this title, expert witness compensation for indigent defense shall be paid by the court fund pursuant to procedures established by the governing board of the court fund.

Added by Laws 1992, c. 303, § 21, eff. July 1, 1992. Amended by Laws 2001, c. 129, § 4, eff. July 1, 2001.

#### §22-1355.14. Payment of costs of representation - Fee schedule.

A. At the time of pronouncing the judgment and sentence or other final order, the court shall order any person represented by an attorney employed by the Oklahoma Indigent Defense System or a defense attorney who contracts or volunteers to represent indigents pursuant to the provisions of the Indigent Defense Act to pay the costs for representation in total or in installments and, in the case of installment payments, set the amount and due date of each installment.

B. Costs assessed pursuant to this section shall be collected by the court clerk and when collected paid monthly to the Oklahoma Indigent Defense System for deposit to the Indigent Defense System Revolving Fund.

C. Costs of representation shall be a debt against the person represented until paid and shall be subject to any method provided by law for the collection of debts.

D. Any order directing the defendant to pay costs of representation shall be a lien against all real and personal property of the defendant and may be filed against such property and foreclosed as provided by law for civil liens.

E. The court shall assess the following fees as the cost of representation:

1. For any misdemeanor case in which a plea of guilty or stipulation to revocation or imposition of sentence has been entered \$150.00

2. For any felony case in which a plea of guilty or stipulation to revocation or imposition of sentence has been entered \$250.00

3. For any misdemeanor case tried to a jury \$500.00

4. For any felony case tried to a jury \$1,000.00

5. For any merit hearing on an application to revoke a suspended sentence or accelerate a deferred sentence in a misdemeanor case \$200.00

6. For any merit hearing on an application to revoke a suspended sentence or accelerate a deferred sentence in a felony case \$300.00

The fees shall be assessed unless ordered waived upon good cause shown by the indigent person, or unless another amount is specifically requested by counsel for the indigent person and is approved by the court. In cases or proceedings other than those set forth in paragraphs 1 through 6 of this subsection, the court shall assess the cost of representation not to exceed Two Hundred Fifty Dollars (\$250.00), except upon a showing by counsel of the actual costs or representation in excess of said amount.

Added by Laws 1991, c. 238, § 15, eff. July 1, 1991. Amended by Laws 1992, c. 303, § 11, eff. July 1, 1992; Laws 1994, c. 229, § 4, eff. Sept. 1, 1994; Laws 1996, c. 251, § 2, eff. July 1, 1996; Laws 1996, c. 301, § 7, eff. July 1, 1996; Laws 1999, c. 197, § 2, emerg. eff. May 24, 1999; Laws 2001, c. 258, § 8, eff. July 1, 2001; Laws 2004, c. 123, § 1, emerg. eff. April 19, 2004.

#### §20-1308. Deposits in State Judicial Retirement Fund and State Judicial Fund.

Clerks in counties having a population of less than seventy thousand (70,000) must transmit each quarter for deposit in the State Judicial Revolving Fund the amount by which the receipts deposited in the court fund for the quarter, including the interest earned on the court fund, exceeds the expenses for the quarter, provided the court clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the quarter. Clerks in counties having a population of seventy thousand (70,000) or more shall transmit each month for deposit in the State Judicial Revolving Fund the amount by which the receipts deposited in the court fund for the reporting period for the report required by Section 1307 of this title, including interest earned on the court fund, exceeds the expenses for the reporting period, provided the clerk shall retain from the excess amount a sum equal to twenty percent (20%) of the expenses for the reporting period. Within thirty (30) days after the end of each fiscal year, the court clerk, in addition to the other amounts due hereunder, shall transmit to the Supreme Court for deposit in the State Judicial Revolving Fund an amount equal to the gross receipts for the entire past fiscal year less the total amount of expenses, as defined in subsection A of Section 1307 of this title, and less the transfers made for the past fiscal year.

Added by Laws 1968, c. 412, § 9, emerg. eff. April 7, 1968. Amended by Laws 1970, c. 153, § 1, emerg. eff. April 7, 1970; Laws 1973, c. 236, § 12, emerg. eff. May 24, 1973; Laws 1975, c. 55, § 8, emerg. eff. April 9, 1975; Laws 1978, c. 212, § 15, eff. July 1, 1979; Laws 1980, c. 160, § 1, eff. July 1, 1980; Laws 1991, c. 286, § 17, eff. July 1, 1991; Laws 1992, c. 303, § 26, eff. July 1, 1992; Laws 1994, c. 225, § 6, eff. July 1, 1994; Laws 1995, c. 193, § 2, eff. July 1, 1995; Laws 1997, c. 323, § 3, eff. July 1, 1997; Laws 1998, c. 2, § 2, emerg. eff. Feb. 19, 1998; Laws 1998, c. 51, § 14, emerg. eff. April 2, 1998; Laws 2004, c. 443, § 6, eff. July 1, 2004.

NOTE: Laws 1991, c. 238, § 29 repealed by Laws 1992, c. 303, § 31, eff. July 1, 1992.

#### §20-1307. Report of receipts, expenses and transfers.

A. Within thirty (30) days after the end of each quarter of every fiscal year, the court clerk of each county shall report to the Administrative Director of the Courts, in the manner prescribed by law for the reporting of information by agencies to the Office of Management and Enterprise Services pursuant to the Oklahoma State Finance Act, the:

1. Gross receipts to the court fund during the preceding quarter;

2. Total amount of expenses paid during the preceding quarter, including, but not limited to, bond and interest expense and payments to the county general fund; and

3. Total amount of money transferred or to be transferred to the State Judicial Revolving Fund for the entire past fiscal year as set forth in Section 1308 of this title.

B. The Administrative Director of the Courts shall subsequently report the information required by subparagraphs 1 and 2 of subsection A of this section within ten (10) days after receipt of the information to the Office of Management and Enterprise Services in a manner consistent with the policies and procedures of the Office of Management and Enterprise Services for reporting by state agencies pursuant to the provisions of the Oklahoma State Finance Act.

C. The information required by this section for reporting by court clerks pursuant to subsection A of this section and for reporting by the Administrative Director of the Courts pursuant to subsection B of this section shall be in a form that separates fines, fees, forfeitures and other sources of revenue. The information shall also indicate the amount of receipts used for local court expenses and the amount deposited into the State Judicial Revolving Fund.

D. A ceiling on the amount of local court funds to be allocated by the Chief Justice of the Supreme Court for the local court budgets shall be established in the annual appropriation to the courts.

E. Not later than December 1 and February 1 of each year, the Administrative Director of the Courts shall provide an estimate of the amount of funds to accrue to the State Judicial Revolving Fund in the subsequent fiscal year.

Added by Laws 1968, c. 412, § 7, emerg. eff. May 17, 1968. Amended by Laws 1973, c. 236, § 11, emerg. eff. May 24, 1973; Laws 1975, c. 55, § 7, emerg. eff. April 9, 1975; Laws 1978, c. 212, § 14, eff. July 1, 1979; Laws 1991, c. 238, § 28, eff. July 1, 1991; Laws 1992, c. 303, § 24, eff. July 1, 1992; Laws 1994, c. 225, § 5, eff. July 1, 1994; Laws 1995, c. 193, § 1, eff. July 1, 1995; Laws 1996, c. 339, § 6, eff. Nov. 1, 1996; Laws 1997, c. 323, § 2, eff. July 1, 1997; Laws 1998, c. 2, § 1, emerg. eff. Feb. 19, 1998; Laws 2002, c. 390, § 7, emerg. eff. June 4, 2002; Laws 2004, c. 443, § 5, eff. July 1, 2004; Laws 2012, c. 304, § 80.

#### §19-137.2. Appointment - Salary - Assistants.

The position of public defender shall be filled by appointment of the board of county commissioners with an attorney authorized to practice law in this state and who has been recommended by the district attorney and the judges of the courts of record of such county. The public defender and operating expenses of such office shall be paid from the funds in the county general revenue fund an amount to be determined by the board of county commissioners which amount shall not be in excess of ninety percent (90%) of the salary of the district attorney of such county that is paid from the general revenue fund of the county. The board of county commissioners may authorize the employment and fix the salaries of such assistants and clerical help as such board may deem necessary. Added by Laws 1961, p. 227, § 2.

#### §19-138.2. Appointment of county indigent defender and assistants.

The office of county indigent defender shall be assumed by such attorneys, authorized to practice law in the State of Oklahoma, as shall be appointed either on a full-time or part-time basis by the judges of the courts of record of such county and shall continue to serve at the pleasure of said judges, and the attorney designated by said judges as the person in charge of such office shall be the county indigent defender, and all other attorneys who may be appointed to assist such county indigent defender shall be designated as assistant county indigent defender, of such county.

Added by Laws 1961, p. 210, § 2, emerg. eff. Aug. 7, 1961. Amended by Laws 1991, c. 238, § 23, eff. July 1, 1991.

#### §20-1310.2. State Judicial Revolving Fund.

A. There is hereby created in the State Treasury a revolving fund for the Supreme Court to be designated the "State Judicial Revolving Fund". The fund shall be a continuing fund, not subject to fiscal year limitations, and shall consist of all receipts designated for deposit thereto pursuant to law and monies appropriated by the Legislature for deposit thereto. All monies accruing to the credit of the fund are hereby appropriated and may be budgeted by the Supreme Court as necessary to perform the duties imposed upon the Supreme Court, Court of Civil Appeals and district courts by law. The Administrative Director of the Courts, with the approval of the Chief Justice of the Supreme Court, is authorized to use the amounts deposited in the State Judicial Revolving Fund for any lawful purpose including but not limited to payment of recurring and nonrecurring administrative and operating expenses for the Supreme Court and the district courts subject to the ceilings established in the annual appropriations to the Supreme Court and the district courts. The Chief Justice of the Supreme Court, or the Administrative Director of the Courts acting at the direction of the Chief Justice, shall determine the allocation of funds and expenditures between or among the Supreme Court, Court of Civil Appeals, and district courts. Expenditures from the fund shall be made upon warrants issued by the State Treasurer against claims filed as prescribed by law with the Director of the Office of Management and Enterprise Services for approval and payment. The Supreme Court is hereby authorized to transfer funds from the State Judicial Revolving Fund to the district courts for duties imposed by law.

B. Until June 30, 2021, the Office of Management and Enterprise Services shall, at the request of the Administrative Director of the Courts, transfer any monies from the State Judicial Revolving Fund to the Supreme Court Administrative Revolving Fund as necessary to perform the duties imposed upon the Supreme Court, Court of Civil Appeals and district courts by law.

Added by Laws 2004, c. 443, § 9, eff. July 1, 2004. Amended by Laws 2011, c. 307, § 1; Laws 2012, c. 304, § 82; Laws 2015, c. 343, § 3, emerg. eff. June 1, 2015; Laws 2016, c. 249, § 3, emerg. eff. May 5, 2016; Laws 2017, c. 12, § 3, emerg. eff. April 6, 2017; Laws 2020, c. 110, § 3, emerg. eff. May 21, 2020.

#### §20-16.1. Administrative Director of the Courts.

A. As provided in Section 6 of Article VII of the Oklahoma Constitution, there shall be appointed by the Supreme Court an Administrative Director of the Courts, who shall serve at the pleasure of the Supreme Court to assist the Chief Justice in performance of administrative duties.

B. The Administrative Director of the Courts shall be responsible for and have control over matters concerning the budget, personnel, technology, purchases and other administrative operations over all courts of this state, including the Court of Civil Appeals and the Court of Criminal Appeals, and performing such additional duties as may be assigned by the Chief Justice.

Added by Laws 1968, c. 379, § 1, eff. July 1, 1968. Amended by Laws 2021, c. 537, § 1, eff. Nov. 1, 2021.

#### §20-1109. "Justice or judge" to include Administrative Director of the Courts.

The term "Justice or judge," as used in connection with judicial retirement, shall include the Administrative Director of the Courts. The person holding that constitutional office at the effective date of this act may secure credit for his prior years of service with the judiciary by paying, within thirty (30) days of the effective date of this act, the amount of contributions he would have paid to the Judicial Retirement System had he been a member thereof since January 13, 1969. He shall not participate in any other state retirement system but may withdraw all his contributions paid to the general employees retirement system.

Added by Laws 1974, c. 247, § 4, emerg. eff. May 23, 1974.

#### §20-1103. Contributions - Oklahoma Judicial Retirement Fund - Returns.

A. Effective September 1, 2005, each Justice or judge who is a member of The Uniform Retirement System for Justices and Judges shall have eight percent (8%) of his or her current monthly salary withheld by the State of Oklahoma and deposited in a fund in the State Treasury which is hereby created and shall be known as the Oklahoma Judicial Retirement Fund. If a Justice or judge shall cease to be a Justice or judge of the above-mentioned courts, for any reason, before he or she has accumulated eight (8) years of accredited service, or dies after he or she has accumulated eight (8) years' service and having no survivor benefit, then all the contributions retained from his or her salary shall be paid to him or her or his or her named beneficiary, or his or her estate in case of no named beneficiary, and he or she shall have no further claim against the State of Oklahoma for retirement pay for his or her services to date.

B. Notwithstanding any provision to the contrary, the compensation taken into account for any judge or Justice in determining contributions or benefit accruals for any plan year is limited to the annual compensation limit under Section 401(a)(17) of the federal Internal Revenue Code.

C. Upon death of a retired judge who has no survivor benefits, there shall be paid to his or her named beneficiary, or his or her estate in case of no named beneficiary, an amount equal to the excess, if any, of his or her accumulated contributions over the sum of all retirement benefit payments made. D. Upon the death of a retired member, the benefit payment for the month in which the retired member died, if not previously paid, shall be made to the estate of the member or to the member's beneficiary if there is no estate. Such benefit payment shall be made in an amount equal to a full monthly benefit payment regardless of the day of the month in which the retired member died. Added by Laws 1968, c. 128, § 3, emerg. eff. April 8, 1968. Amended by Laws 1969, c. 328, § 2, emerg. eff. May 7, 1969; Laws 1974, c. 247, § 2, emerg. eff. May 23, 1974; Laws 1976, c. 271, § 13, emerg. eff. June 15, 1976; Laws 1979, c. 255, § 2, eff. July 1, 1979; Laws 1998, c. 419, § 5, eff. July 1, 1998; Laws 1999, c. 257, § 11, eff. July 1, 1999; Laws 2004, c. 539, § 1, eff. July 1, 2004; Laws 2005, c. 464, § 4, eff. Sept. 1, 2005.

#### §20-1103.1. Additional contributions - Minimum funded ratio - Reporting.

A. On and after January 1, 2001, the Administrative Director of the Courts, in addition to the members' contributions, shall transfer monthly amounts for deposit in the State Judicial Retirement Fund as set out in Section 1309 of this title equal to two percent (2.0%) of the monthly total actual paid gross salaries of the members of the Uniform Retirement System for Justices and Judges. Effective July 1, 2005, such amounts transferred by the Administrative Director of the Courts shall be as follows: Fiscal Year Ending Percentage of Contribution

June 30, 2006 3.0% June 30, 2007 4.0% June 30, 2008 5.5% June 30, 2009 7.0% June 30, 2010 8.5% June 30, 2011 10.0% June 30, 2012 11.5% June 30, 2013 13.0% June 30, 2014 14.5% June 30, 2015 16.0% June 30, 2016 17.5% June 30, 2017 19.0% June 30, 2018 20.5% June 30, 2019 and thereafter 22.0% B. The State Judicial Retirement Fun

B. The State Judicial Retirement Fund should have a funded ratio at or near ninety percent (90%) or be receiving sufficient contributions to amortize any unfunded liability of the fund according to the

amortization schedule adopted by the Board of Trustees of the Oklahoma Public Employees Retirement System. The Board of Trustees shall provide a copy of the annual actuarial report to the Governor, the Chief Justice of the Supreme Court, the Speaker of the House of Representatives and the President Pro Tempore of the Senate. In addition to this report, the Board shall provide a letter setting forth the amount of the actuarially required contributions for the System and any other recommendations that the Board may deem necessary.

C. The Administrative Director of the Courts shall remit to the System all statutorily required retirement contributions due on a monthly basis. All required court and employee contributions and supporting documentation are due and must be received by the System on or before the fifteenth day of the month following the month for which the contributions are due. Court and employee contributions remitted to the System after thirty (30) days from the above due date shall be subject to a monthly late charge of one and one-half percent (1.5%) of the unpaid balance to be paid by the Administrative Director of the Courts to the System.

Added by Laws 1999, c. 257, § 12, eff. July 1, 1999. Amended by Laws 2000, c. 37, § 8, eff. Jan. 1, 2001; Laws 2002, c. 438, § 2, eff. July 1, 2002; Laws 2004, c. 536, § 7, eff. July 1, 2004; Laws 2009, c. 420, § 1, eff. July 1, 2009; Laws 2010, c. 435, § 5, eff. July 1, 2010; Laws 2021, c. 190, § 2, eff. Nov. 1, 2021.

#### §20-80. Judge for directing, managing and maintaining Oklahoma Court Fund Collection System.

Effective January 6, 2003, the Supreme Court may appoint a judge for the purpose of enhancing revenue collections for the courts by directing, managing and maintaining the Oklahoma Court Fund Collection System. The judge shall be a supernumerary judge and shall have the jurisdiction and authority of a district judge. Such appointment shall be for a term of four (4) years. The appointee shall be eligible for reappointment and shall be eligible to participate in the Uniform Retirement System for Justices and Judges.

Added by Laws 2002, c. 426, § 2, eff. July 1, 2002.

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#### IN THE DISTRICT COURT IN AND FOR TULSA COUNTY, OKLAHOMA

OTATE OF OREAHOWA,	No. CF-2020-2889 (Criminal Felony)
V.	
DAVID ANTHONY WARE,	Filed: 06/29/2020
Defendant, and	
MATTHEW HALL,	
Defendant.	Judge: Musseman, William J.

#### **Parties**

HALL, MATTHEW , Defendant STATE OF OKLAHOMA , Plaintiff Tulsa Police Department , ARRESTING AGENCY WARE, DAVID ANTHONY , Defendant

#### Attorneys

#### Attorney ADAMS, KEVIN(Bar # )

GIFFORD, ROBERT D(Bar # 17034) P.O. BOX 2682

OKLAHOMA CITY, OK 73101 MARTIN, BRIAN(Bar # 19873) 1331 S DENVER AVE **Represented Parties** WARE, DAVID ANTHONY

WARE, DAVID ANTHONY

HALL, MATTHEW

#### Events

TULSA, OK 74119

Event Thursday, July 2, 2020 at 9:00 AM ARRAIGNMENT(ARR)	<b>Party</b> WARE, DAVID ANTHONY	<b>Docket</b> Arraignment Docket	Reporter
Monday, July 6, 2020 at 8:30 AM	HALL, MATTHEW	Arraignment	
HEARING(HEA)		Docket	
Monday, July 6, 2020 at 8:30 AM	WARE, DAVID	Arraignment	
HEARING(HEA)	ANTHONY	Docket	
Thursday, July 16, 2020 at 9:00 AM	WARE, DAVID	Arraignment	
ARRAIGNMENT(ARR)	ANTHONY	Docket	
Monday, July 20, 2020 at 14:00 PM	WARE, DAVID	Arraignment	
HEARING(HEA)	ANTHONY	Docket	
Wednesday, September 2, 2020 at 9:00 AM	HALL, MATTHEW	April Seibert	
PRELIMINARY HEARING ISSUE (PRIVATE ATTORNEY)(PVP)			
Wednesday, September 2, 2020 at 9:00 AM	WARE, DAVID	April Seibert	
PRELIMINARY HEARING ISSUE (PRIVATE ATTORNEY)(PVP)	ANTHONY	·	
Tuesday, September 8, 2020 at 9:30 AM	HALL, MATTHEW	William J.	
DISTRICT COURT ARRAIGNMENT(DCA)		Musseman	
Tuesday, September 8, 2020 at 9:30 AM	WARE, DAVID	William J.	
DISTRICT COURT ARRAIGNMENT(DCA)	ANTHONY	Musseman	
Tuesday, September 8, 2020 at 9:31 AM	WARE, DAVID	William J.	
HEARING ON MOTIONS(HEA)	ANTHÓNY	Musseman	
HEARING ON MOTIONO(HEA)	ANTION	Mussellian	

Date	Code CRIMINAL FELO		•	Serial #	Entry Date		
06-29-2020	INFORMATION DEFENDANT DA IN VIOLATION O	VID ANTI	WARE, DAVID ANTHONY HONY WARE WAS CHA 652(A)			- NG WITH INTENT	\$ 0.00 TO KILL
06-29-2020	INFORMATION DEFENDANT DA IN VIOLATION O		WARE, DAVID ANTHONY HONY WARE WAS CHA 652			- NG WITH INTENT	\$ 0.00 TO KILL
06-29-2020	INFORMATION DEFENDANT DA AFCF IN VIOLAT		WARE, DAVID ANTHONY HONY WARE WAS CHA 1 O.S. 1283			- SION OF A FIRE/	\$ 0.00 ARM
06-29-2020			HALL, MATTHEW HALL WAS CHARGED V VIOLATION OF 21 O.S		Jun 29 2020 2:01:25:040PM NT #4, ACCESSORY TC	- ) A FELONY PUN	\$ 0.00 ISHABLE
06-29-2020	WARRANT OF A COUNT 1 - SHOO COUNT 2 - SHOO	OTING W OTING W	WARE, DAVID ANTHONY SSUED, JUDGE: APRIL ITH INTENT TO KILL HO ITH INTENT TO KILL HO OF A FIREARM AFCF H	SEIBERT - OLD WITHO OLD WITHO	Bond Amount: Dut Bond Dut Bond	Realized	\$ 50.00
06-29-2020		- JRT INFC	WARE, DAVID ANTHONY		Jun 30 2020 8:35:14:153AM FUND(\$ 25.00)	Realized	\$ 25.00
06-29-2020	WARRANT OF A		HALL, MATTHEW SSUED, JUDGE: DAVID TO A FELONY PUNISH/	GUTEN - E		Realized _D WITHOUT BOI	\$ 50.00 ND
06-29-2020		- JRT INFC	HALL, MATTHEW	112757577 VOLVING F	(Jun 30 2020 8:35:35:377AM) FUND(\$ 25.00)	Realized	\$ 25.00
06-29-2020	AFFIDAVIT FIND		HALL, MATTHEW PROBABLE CAUSE Court Clerk's Office	112758584	Jun 30 2020 9:18:48:857AM	-	\$ 0.00
06-29-2020	AFFIDAVIT FIND		WARE, DAVID ANTHONY PROBABLE CAUSE Court Clerk's Office	112758607	Jun 30 2020 9:18:55:130AM	-	\$ 0.00
06-29-2020	AMENDED INFO		WARE, DAVID ANTHONY N ADDING DEFENDANT Court Clerk's Office	112759064 MATTHEV	Jun 30 2020 9:38:36:613AM V HALL	-	\$ 0.00
06-29-2020			HALL, MATTHEW HALL WAS CHARGED V VIOLATION OF 21 O.S		Jun 30 2020 3:37:04:147PM NT #5, ACCESSORY TC	- A FELONY PUN	\$ 0.00 ISHABLE

Date		Count	-	Serial #	Entry Date Jul 13 2020 8:35:46:450AM -	¢ 0 00
06-29-2020			HONY WARE WAS CHA	RGED WIT	H COUNT #6, UNLAWFUL POSSESSION OF LATION OF 63 O.S. 2-401	\$ 0.00 =
06-29-2020					Jul 13 2020 8:35:46:647AM - H COUNT #7, OBSTRUCTING AN OFFICER	\$ 0.00 IN
06-29-2020		- MATICAL	LY ASSIGNED JUDGE (	112748361 CF DOCKE	Jun 29 2020 9:07:11:840AM - T A TO THIS CASE.	\$ 0.00
06-30-2020	AMENDED INFO		N CHANGING COUNT 1 Court Clerk's Office		Jun 30 2020 3:38:14:880PM - ER IN THE FIRST AND ADDING COUNT 5	\$ 0.00
06-30-2020	JUDGE DAVID G SUPPORTED BY HEARING ONLY.	PROBAE STATE R ENDANT	BLE CAUSE. PUBLIC DE EPRESENTED BY CINE REMANDED TO CUSTO	ENT, IN CU FENDER A Y CUNNIN	Jul 1 2020 4:28:09:467PM STODY. COURT DETERMINES ARREST IS APPOINTED FOR THE PURPOSE OF BOND IGHAM. ARRAIGNMENT SET 7-2-20 AT 9 AI SET IN THE AMOUNT OF \$0 HOLD W/OUT	M IN
06-30-2020	JUDGE DAVID G COUNSEL OF RE AND FURTHER T	ECORD. / IME TO   20 @ 9 Al	ARRAIGNMENT HELD. I PLEAD. DEFENDANT EI M IN ROOM 344. BOND	DEFENDAN	Jul 8 2020 3:54:05:567PM DY COURT APPOINTS BRIAN MARTIN AS IT WAIVES READING OF THE INFORMATIC LEA OF NOT GUILTY. PRELIMINARY HEAR HELD DEFENDANT HELD WITHOUT BOND	RING
07-02-2020					Apr 29 2021 1:27:28:470PM Realized S	\$ 25.00
07-02-2020	PA PAUPER'S AFFID E <u>Document Ava</u>		HALL, MATTHEW <u>047015728)</u>	112785080	Jul 2 2020 1:49:40:620PM -	\$ 0.00
07-02-2020		-	EVENT RELEASE OF VII <u>047179548)</u>		Jul 2 2020 4:10:04:600PM - ENCE	\$ 0.00
07-02-2020	-				Jul 2 2020 5:11:02:917PM - IG HEARING. MOTION HEARING SET FOR	\$ 0.00 7/6/20
07-02-2020	<b>GRAY FOR STAT</b>	E. ARRA	<b>IGNMENT SET FOR 07-</b>	N CUSTOE 16-2020 @	Jul 5 2020 10:03:02:887AM PY, NOT REPRESENTED BY COUNSEL. KEY 9 AM IN ROOM 173 FOR CAPITOL QUALIF DEFENDANT REMANDED TO CUSTODY.	
07-02-2020	CTARRPL	-	HALL, MATTHEW	112789509	Jul 5 2020 10:28:19:270AM -	\$ 0.00

Date	Code	Count	Party	Serial #	Entry Date		
	STATE REPRE	SENTED B	Y STEVE KUNZWEILE	R AND KEV	CUSTODY, REPRESENTE IN GRAY. DEFENDANT S' GUILTY BY JURY, CASE (	WORN IN OPE	
	COUNT 4) TWE	ELVE (12) Y	EARS IN DEPARTMEN	IT OF CORI	RECTIONS PLUS COSTS		
	COUNT 5) TWE COUNT 4 PLUS		EARS IN DEPARTMEN	IT OF CORI	RECTIONS AND TO RUN	CONSECUTIV	Е ТО
	DEFENDANT A COMMITMENT		F APPEAL RIGHTS, RI	JLE 8 ISSUI	ED, JUDGEMENT AND SE	ENTENCE ISSU	JED.
03-22-2021	COSTF COURT COSTS	4 S ON FELO	hall, matthew NY(\$ 103.00)	115055826	Mar 25 2021 8:04:29:813AM	Realized	\$ 103.00
03-22-2021	DACPAF	4	HALL, MATTHEW	115055827	Mar 25 2021 8:04:30:290AM	Realized	\$ 50.00
	DA COUNCIL F	ROSECUT	ION ASSESSMENT FO	OR FELONY	<b>(</b> \$ 50.00)		
03-22-2021		4 OURT INFO	HALL, MATTHEW	115055828 EVOLVING	Mar 25 2021 8:04:30:460AM FUND(\$ 25.00)	Realized	\$ 25.00
03-22-2021		4 IENCE IMP	HALL, MATTHEW	115055829 MENT(\$ 10.0	Mar 25 2021 8:04:30:523AM	Realized	\$ 10.00
03-22-2021		4 ENSE LIAB	(HALL, MATTHEW)	115055830 ND(\$ 10.00)	Mar 25 2021 8:04:30:587AM	Realized	\$ 10.00
03-22-2021	AFIS AFIS FEE(\$ 10.	4	HALL, MATTHEW	115055831	Mar 25 2021 8:04:30:743AM	Realized	\$ 10.00
03-22-2021		4 TY ASSESS	HALL, MATTHEW SMENT(\$ 10.00)	115055832	Mar 25 2021 8:04:30:803AM	Realized	\$ 10.00
03-22-2021		4 RVICE FEE	(HALL, MATTHEW) FOR COURT HOUSE	115055833 SECURITY	Mar 25 2021 8:04:30:887AM (\$ 10.00)	Realized	\$ 10.00
03-22-2021	PFE7 LAW LIBRARY	4 FEE(\$ 6.00	(HALL, MATTHEW)	115055834	Mar 25 2021 8:04:30:963AM	Realized	\$ 6.00
03-22-2021		4 RVICE FEE	(HALL, MATTHEW) ON ARRESTS(\$ 5.00)	115055835	Mar 25 2021 8:04:31:417AM	Realized	\$ 5.00
03-22-2021		4 INERAL VIO	(HALL, MATTHEW)	(\$ 3.00)	Mar 25 2021 8:04:31:497AM	Realized	\$ 3.00
03-22-2021	CHAB C.H.A.B. STATU	4 JTORY FEE	(HALL, MATTHEW) E(\$ 3.00)	115055837	Mar 25 2021 8:04:31:620AM	Realized	\$ 3.00
03-22-2021			(HALL, MATTHEW)	115055838 LECTIONS(	Mar 25 2021 8:04:31:703AM \$ 10.60)	Realized	\$ 10.60
03-22-2021	DCADMIN	4	HALL, MATTHEW	<mark>115055839</mark> 17	Mar 25 2021 8:04:31:767AM	Realized	\$ 15.90

Date	Code		Party IISTRATIVE FEE(\$ 15.90	Serial #	Entry Date		
03-22-2021	p	5	HALL, MATTHEW		Mar 25 2021 8:04:31:937AM	Realized	\$ 103.00
03-22-2021		5 DSECUT	(HALL, MATTHEW)	(115055841) R FELONY	(Mar 25 2021 8:04:31:953AM) (\$ 50.00)	Realized	\$ 50.00
03-22-2021		5 RT INFC	(HALL, MATTHEW)	115055842 VOLVING F		Realized	\$ 25.00
03-22-2021		5 NCE IMP	HALL, MATTHEW ROVEMENT ASSESSM	(115055843) ENT(\$ 10.0	Mar 25 2021 8:04:31:990AM	Realized	\$ 10.00
03-22-2021		5 SE LIAB	(HALL, MATTHEW)	115055844 D(\$ 10.00)	Mar 25 2021 8:04:32:007AM	Realized	\$ 10.00
03-22-2021	AFIS AFIS FEE(\$ 10.00	5 )	HALL, MATTHEW	115055845	Mar 25 2021 8:04:32:023AM	Realized	\$ 10.00
03-22-2021	CLEET CLEET PENALTY	5 ASSESS	HALL, MATTHEW SMENT(\$ 10.00)	115055846	Mar 25 2021 8:04:32:040AM	Realized	\$ 10.00
03-22-2021		5 ICE FEE	HALL, MATTHEW FOR COURT HOUSE S	115055847 ECURITY(	(Mar 25 2021 8:04:32:070AM) \$ 10.00)	Realized	\$ 10.00
03-22-2021	PFE7 LAW LIBRARY FE	5 E(\$ 6.00	HALL, MATTHEW	115055848	Mar 25 2021 8:04:32:083AM	Realized	\$ 6.00
03-22-2021		5 ICE FEE	HALL, MATTHEW ON ARRESTS(\$ 5.00)	115055849	Mar 25 2021 8:04:32:103AM	Realized	\$ 5.00
03-22-2021		5 ERAL VI	(HALL, MATTHEW) CTIM SERVICES UNIT(\$	115055850 3.00)	(Mar 25 2021 8:04:32:120AM)	Realized	\$ 3.00
03-22-2021	CHAB C.H.A.B. STATUTO	5 DRY FEI	HALL, MATTHEW	115055851	(Mar 25 2021 8:04:32:137AM)	Realized	\$ 3.00
03-22-2021		5 DMINIS	HALL, MATTHEW TRATIVE FEE ON COLLI	115055852 ECTIONS(S	(Mar 25 2021 8:04:32:153AM) \$ 10.60)	Realized	\$ 10.60
03-22-2021		5 F ADMIN	(HALL, MATTHEW)	115055853	(Mar 25 2021 8:04:32:170AM)	Realized	\$ 15.90
03-24-2021			HALL, MATTHEW FOR PUNISHMENT <u>048885430)</u>	115054254	Mar 24 2021 4:08:58:163PM	-	\$ 0.00
03-26-2021	J&S	-	HALL, MATTHEW	115072582	Mar 26 2021 10:22:22:533AM	-	\$ 0.00

Date	Code	Count	Party	Serial #	Entry Date				
06-25-2021	TEXT	-	HALL, MATTHEW	115927795	Jun 25 2021 9:31:58:543AM	-	\$ 0.00		
	<ul> <li>APPEAL RECORD (1) VOLUMES I, II, III AND IV, TRANSMITTED TO THE OKLAHOMA INDIGENT DEFENSE SYSTEM BY UPS WITH ONE COPY OF THE FOLLOWING TRANSCRIPTS -</li> <li>1) PRELIMINARY HEARING TRANSCRIPT HAD ON THE 2ND DAY OF SEPTEMBER, 2020 WITH STATE'S EXHIBITS 1 AND 4-14 IN BACK.</li> <li>2) ALLEN HEARING DECEMBER 7, 2020,</li> <li>3) EX PARTE HEARING MARCH 1, 2021,</li> <li>4) JURY TRIAL VOLUME I OF IV MARCH 1, 2021,</li> <li>5) JURY TRIAL VOLUME II OF IV MARCH 2, 2021 WITH STATE'S EXHIBITS 44, 45, 52 AND CD IN FASTENED MANILA ENVELOPES ATTACHED,</li> <li>6) JURY TRIAL VOLUME III OF IV MARCH 3, 2021,</li> <li>7) JURY TRIAL VOLUME III OF IV MARCH 4, 2021,</li> <li>8) MOTION HEARING HAD ON SEPTEMBER 8, 2020,</li> <li>9) MOTION HEARING HAD ON SEPTEMBER 10, 2020,</li> <li>10) STATUS HEARING HAD ON OCTOBER 6, 2020,</li> <li>11) SENTENCING MARCH 22, 2021,</li> </ul>								
	CRIMINAL APPE	THREE MANILA ENVELOPES OF SEALED DOCUMENTS WILL BE TRANSMITTED TO THE COURT OF CRIMINAL APPEALS ONLY. ONE SET OF COURT'S EXHIBIT 1 IN CLOSED MANILA ENVELOPES.							
07-06-2021			HALL, MATTHEW ENTENCE(\$ 50.00) <u>049859643)</u>	116293766	Jul 6 2021 1:46:09:880PM	Realized	\$ 50.00		
07-06-2021	OCISR	•	HALL, MATTHEW	116293767	Jul 6 2021 1:46:10:110PM	Realized	\$ 25.00		
		IRT INFO	DRMATION SYSTEM RE	VOLVING F	UND(\$ 25.00)				
07-07-2021	RECEIPT FOR A		HALL, MATTHEW ECORD Court Clerk's Office	116305715	Jul 7 2021 3:15:33:507PM	-	\$ 0.00		
07-12-2021	TEXT RECEIPT FOR AF			116341683	Jul 12 2021 4:41:49:457PM	-	\$ 0.00		
07-21-2021	O ORDER SEALING		HALL, MATTHEW <u>050101288)</u>	116409656	Jul 21 2021 10:25:04:683AM	-	\$ 0.00		
07-21-2021	MOTION	- ïlable (SE	WARE, DAVID ANTHONY	116409667	Jul 21 2021 10:25:44:213AM	-	\$ 0.00		
07-21-2021	ORDER APPROV	-	WARE, DAVID ANTHONY PERT WITNESS FEES FALED DOCUMENT)	116413053	Jul 21 2021 1:27:51:087PM	-	\$ 0.00		
08-16-2021			WARE, DAVID ANTHONY DISTRICT ATTORNEY ( 050187373)	(116618427) ON 7-1-21(\$	Aug 16 2021 2:01:18:653PM	Realized	\$ 34.08		

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